

## Dashboards and performance indicators



MPGP-94 2 Days (14 Hours)

### Description

In your mission as a management controller, accounting manager or operational manager, you are required to set up numerous dashboards to monitor your activity and performance indicators.

Your goals? Measure the economic and financial performance of your department or company, and manage the activity of your employees

### Who is this training for ?

#### For whom

Managers, executives, management controllers, accounting managers, operational or functional managers, project managers and department managers.

#### Prerequisites

None

### Training objectives

- Build the dashboard in Agile mode.
- Integrate the main principles of Business Intelligence and Data Visualization.
- Select and determine performance indicators.
- Improve performance analysis.
- Set and achieve targets goals with the dashboard.

### Training program

#### Identifier les tableaux de bord de l'entreprise

- Identify the company's objectives
- Define the notion of economic and financial performance
- Present the different types of dashboards
- Self-diagnosis of your situation

## Choisir les indicateurs pertinents pour produire l'information recherchée

- Present the main categories of indicators
- Relate the indicators to the key success factors (FCS)
- Select and determine the key indicators

## Gérer le projet de tableau de bord en mode Agile

- Dashboard and Agility
- Needs and requirements
- Analyze and formalize the need
- Estimate and prioritize the need
- Plan and monitor product deliveries
- Guarantee the quality of the dashboard

## Construire le tableau de bord sur Excel de A à Z

- Prepare your dashboard project
- Define the dashboard project
- Import data
- Create report pages
- Organize dashboard home
- Share dashboard

## Intégrer les principes de la Business Intelligence et de la Data Visualisation

- Prepare data with Power Query
- Create a data model with Power Pivot
- Explore Power BI Desktop
- Prepare to publish data in the cloud
- Get started with Data visualization

## Fixer et atteindre des objectifs avec le tableau de bord

- Define your objectives
- Harmonize the different levels of objectives
- Classify the objectives in order of priority
- Distinguish what is urgent from what's important
- Divide goals into tasks
- Set goals to work for you